

Short Lists including patient education

Order Sets, called **Short Lists** in Allscripts Professional EHR, provide simultaneous ordering of all necessary components associated with effective clinical care such as lab tests, x-rays, and medications. **Short Lists** are efficient for the provider and can lead to better care.

Short Lists can be used for immunizations to help ensure patients receive all appropriate recommended immunizations, complete the series for multi-dose immunizations, and receive the appropriate patient education information such as the Vaccine Information Statement (VIS) and information on why series completion is important.

Benefits of patient education as a Short List component

Short Lists can help providers to remember to order all of the necessary components of an immunization, including related patient education.

Consideration:

User privileges to update **Short Lists** may be limited to select users with specific security privileges or subject to practice business policies.

If you have further technical questions, consult your internal or external Electronic Health Record (EHR) support resources.

This guide provides a high-level overview of how to create a Short List, complete with patient education, within Allscripts Professional EHR. This overview is designed to provide guidance for you, your practice's EHR champion, or IT staff.

Please note that this guide was created based upon Allscripts Professional EHR version 19.4. Screens and features may change as new software versions are released.

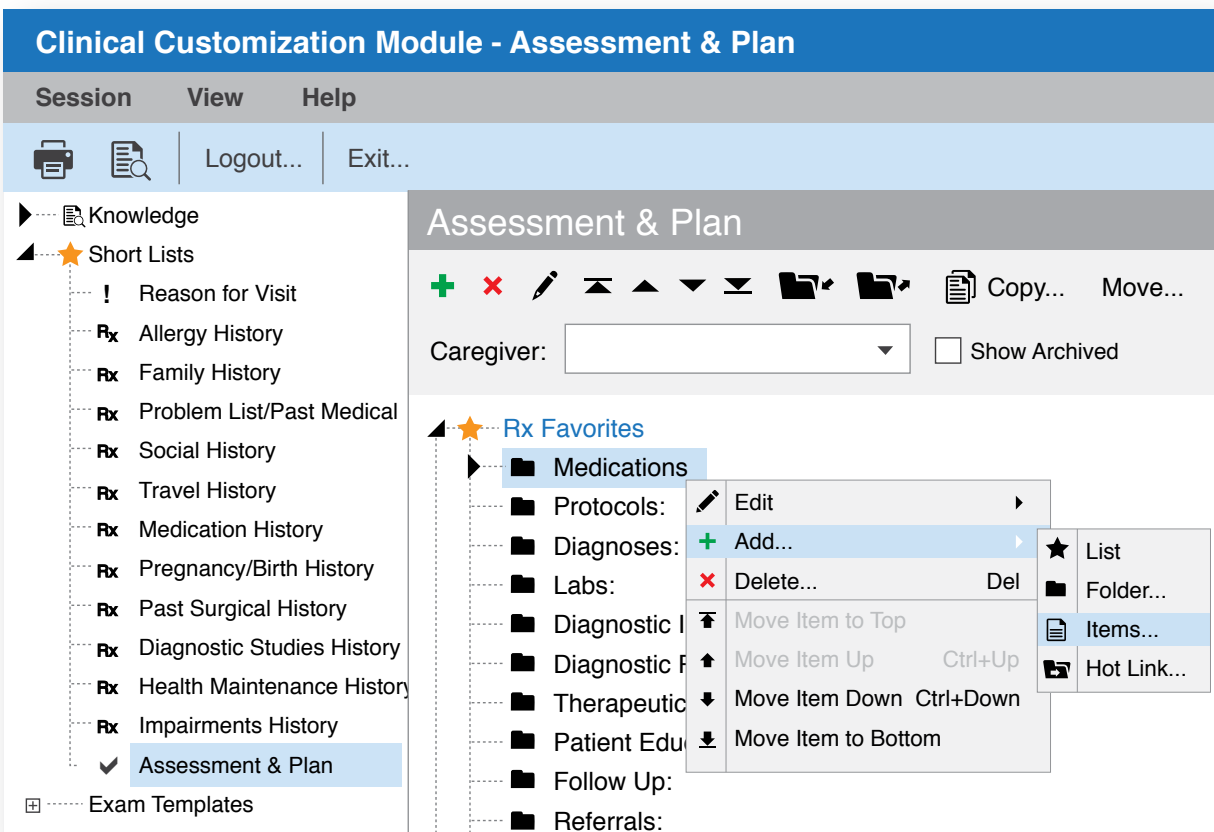
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Short Lists for immunizations and patient education

Short Lists in Allscripts Professional EHR can be changed or updated to include new orders. For example, an **Annual Wellness Visit (AWV) Short List** can be updated to include a new Immunization such as **Product X**, along with related patient education materials for **Product X**.

To add an immunization prescription to a Short List

- From the **Launch** menu, navigate to the **Clinical Customization Module**
- From the **Short Lists**, select **Assessment & Plan**
- Highlight the desired **Short List**; for example, **Annual Wellness Visit**
- Select the **green plus sign** to add an item
- Change the **Source** in the dropdown menu to **Medications**
- Search for and double click **Product X**
- **Product X** is added to the **Annual Wellness Visit Short List**



Creating Short Lists to include patient education in Allscripts Professional EHR



- The process for adding an immunization is the same as adding the immunization prescription to the **Short List**. Follow the steps to add an immunization to the **Short List**

The screenshot shows the 'Clinical Customization Module - Assessment & Plan' interface. The top navigation bar includes 'Session', 'View', and 'Help'. Below this is a toolbar with navigation icons and 'Logout...' and 'Exit...' buttons. The left sidebar contains a tree view with categories like 'Knowledge', 'Short Lists', 'Exam Templates', 'Catalogs', and 'Templates'. Under 'Short Lists', various medical history categories are listed, with 'Assessment & Plan' selected. The main content area is titled 'Assessment & Plan' and features a toolbar with icons for adding, deleting, editing, and moving items, along with 'Copy...' and 'Move...' buttons. Below the toolbar, there are input fields for 'Caregiver:', 'Data Source:' (set to 'Medications'), 'Category:', 'Search Term:' (set to 'Product X'), and a 'Search' button. A radio button is selected for 'Starts with'. A blue header bar indicates 'Product X Copay Savings'. Below this, a tree view shows 'Annual Wellness Visit' selected, with 'Product X' and 'Product X Order' listed as sub-items.

Example of the Assessment & Plan screen with Product X added to the Annual Wellness Visit Short List

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To add patient education

Adding patient education follows the same process as adding an immunization prescription:

- From the **Clinical Customization Module, Short Lists, Assessment & Plan**, select the desired **Short List**, such as **Annual Wellness visit**
- To add patient education to the **Annual Wellness Visit Short List** select the **green plus sign** icon to add an item
- From the **Source** in the drop-down menu select **Patient Education**
- Search for the appropriate patient education materials, and double click the materials to be included

After adding a prescription and patient education for **Product X** to the **Short List**, they display for selection in the **Short Lists in Assessment & Plan**.

History	Patient Problem List	Patient Medications	My Short Lists	Short Lists	Search
Vitals	Include	Add to My Short Lists	Reset Short List	Collapse All	View...
Physical Exam	▲ Annual Wellness Visit				
Assessment/Plan	▲ Product X				
History & Physical	Product X Order				
	Product X Patient Information				

*Example of the **Assessment & Plan** screen with patient education added to the **Annual Wellness Visit Short List***

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