

Patient Lists to identify asthma and COPD treatment candidates

Helping identify patients who may benefit from treatment intensification

A **Patient List**, called a **Patient List Report** in Practice Fusion, is an EHR system feature that can help to identify patients who meet certain health-related criteria, including:

- New diagnosis
- Potential medication changes
- Current and prior medications
- A change in lab or test results
- Additional clinical or patient demographic information

Benefits of patient lists for asthma and COPD patients

A **Patient List Report** can be used to identify patients who may be candidates for treatment intensification according to clinical guidelines. A manual review of the chart for the patients listed in the report results is necessary to determine an appropriate treatment path.

Considerations:

- The query criteria should consider active patients only (not deceased or inactive as determined by the practice)
- User privileges to configure and run a **Patient List Report** in Practice Fusion may be limited to select users with specific security privileges

*This Guide provides a high-level overview of how to create **Patient List Reports** using Practice Fusion EHR to identify patients who may be candidates for asthma and COPD treatments. This overview is designed to provide guidance for you, your practice EHR champion, or IT staff.*

Please note that this Guide was created based upon the most current version of Practice Fusion. Features, screens, and locations may change as new software versions are released.

This Guide is meant to serve as summary information only and should not replace detailed instructions provided to you by your internal or external EHR support resources.



If you have further technical questions, consult your internal or external EHR support resources.

How to create a Patient List Report to identify respiratory care patients in Practice Fusion

Patient List Reports can be created to identify those patients whom the health care team may determine are appropriate candidates for treatment with [PRODUCT X].

A **Patient List Report** can be used as a foundation for a critical analysis of the identified patient charts to evaluate whether a patient is a candidate for [PRODUCT X]. For example, *diagnosis* may be included as the clinical criteria used in the search.

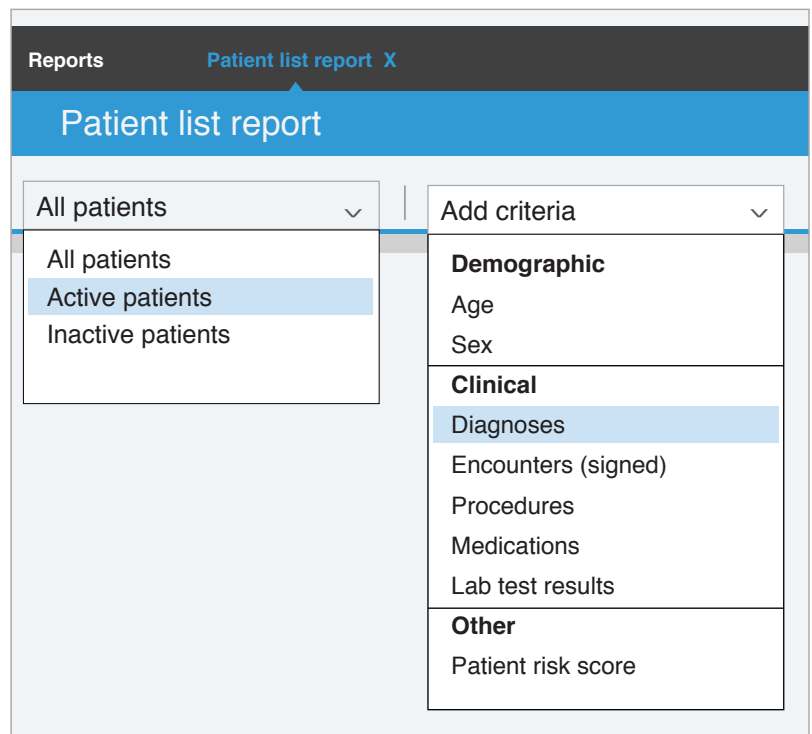
A manual review of the chart for the patients listed in the **Patient List Report** results is necessary to determine the recommended treatment path.

*Note: User privileges to configure or run **Patient List Reports** may be limited to select users with specific system security privileges.*

Create a Patient List Report based on diagnosis code

Patients who are candidates for [PRODUCT X] may be identified by a diagnosis code. A health care professional should choose the criteria that are most appropriate based on their patient population and focus of the current need.

- Navigate to **Reports**, from the **Clinical Reporting options**, select **Patient Lists Report New**
- From the **All Patients** dropdown, select **Active Patients Only**
- From the **Add Criteria** dropdown, select **Diagnoses**



The screenshot shows the 'Patient list report' configuration screen. At the top, there is a 'Reports' tab and a 'Patient list report X' title. Below the title, there are two dropdown menus. The first dropdown, labeled 'All patients', has three options: 'All patients', 'Active patients' (which is selected), and 'Inactive patients'. The second dropdown, labeled 'Add criteria', has three main categories: 'Demographic', 'Clinical', and 'Other'. Under 'Demographic', there are 'Age' and 'Sex'. Under 'Clinical', there are 'Diagnoses' (which is selected), 'Encounters (signed)', 'Procedures', and 'Medications'. Under 'Other', there is 'Patient risk score'.

Creating a Patient List for Asthma and COPD Patients in Practice Fusion EHR



- Enter a **diagnosis code**, then select desired code(s) from the displayed options. Click outside of the selection list to complete the selection

Note: Patients with any of the selected diagnoses will be included in the results.

Reports Patient list report X

Patient list report Actions

Cancel Save Run Report

Active patients Diagnoses Active

AND Add criteria

Search: G43

ICD-10 | ICD-9 | Both

- G43.821 Menstrual migraine, not intractable, with status migrainosus
- G43.A0 Cyclical vomiting, not intractable
- G43.011 Migraine without aura, intractable, with status migrainosus
- G43.701 Chronic migraine without aura, not intractable, with status migrainosus
- G43.619 Persistent migraine aura with cerebral infarction, intractable, without status migrainosus
- G43.409 Hemiplegic migraine, not intractable, without status migrainosus
- G43.801 Other migraine, not intractable, with status migrainosus

Select one or more search parameters
From the results, one or more patients can be selected

<input type="checkbox"/>	FIRST NAME	LAST NAME	PATIENT ID	DOB	AGR
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- After selecting all desired criteria, select **Run Report**
- **Save** the Report for reuse

Reports Patient list report X

Patient list report Actions

Cancel Save Run Report

Active patients Diagnoses Active

AND Add criteria

Select one or more diagnoses

<input checked="" type="checkbox"/>	FIRST NAME	LAST NAME	PATIENT ID	DOB	AGE	SEX	CONTACT	STATUS	COLLAPSE
<input checked="" type="checkbox"/>	Jean	TestPatient	TJ911195	10/10/1930	87 yrs	F	Provider d...	Active	less

Diagnosis

