

Patient Lists to identify asthma and COPD treatment candidates

Helping identify patients who may benefit from treatment intensification

A **Patient List**, called a **Report** in Allscripts Professional™, is an EHR system feature that can help to identify patients who meet certain health-related criteria, including:

- New diagnosis
- Potential medication changes
- Current and prior medications
- A change in lab or test results
- Additional clinical or patient demographic information

Benefits of patient lists for asthma and COPD patients

A **Report** can be used to identify patients who may be candidates for treatment intensification according to clinical guidelines. A manual review of the chart for the patients listed in the report results is necessary to determine an appropriate treatment path.

Considerations:

- The query criteria should consider active patients only (not deceased or inactive as determined by the practice)
- User privileges to configure and run a **Report** in Allscripts Professional™ may be limited to select users with specific security privileges

This Guide provides a high-level overview of how to create Reports using Allscripts Professional™ EHR to identify patients who may be candidates for asthma and COPD treatments. This overview is designed to provide guidance for you, your practice EHR champion, or IT staff.



If you have further technical questions, consult your internal or external EHR support resources.

Please note that this Guide was created based upon the most current version of Allscripts Professional™. Features, screens, and locations may change as new software versions are released.

This Guide is meant to serve as summary information only and should not replace detailed instructions provided to you by your internal or external EHR support resources.

Source: 1. Blackwell DL, Lucas JW, Clarke TC. Summary health statistics for U.S. adults: National Health Interview Survey, 2012. CDC National Center for Health Statistics. Vital Health Stat. 2014;10(260).

How to create a Report to identify respiratory care patients in Allscripts Professional™

Reports can be created to identify those patients who the health care team may determine are appropriate candidates for treatment with [PRODUCT X].

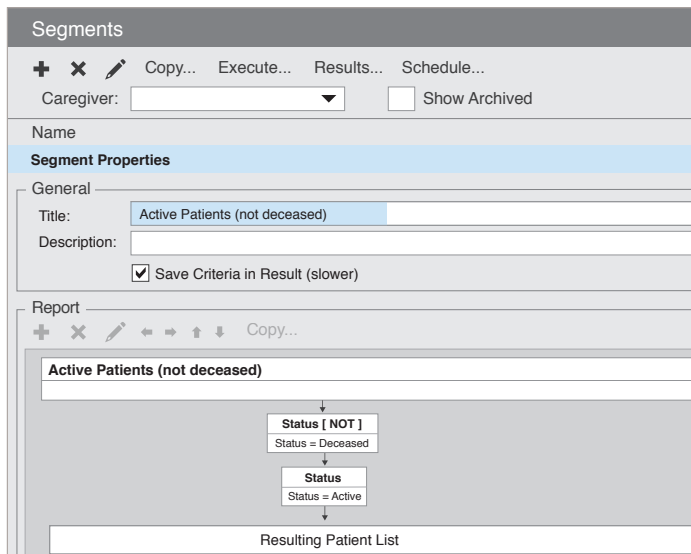
The **Report** can be used as a foundation for a critical analysis of the identified patient charts to evaluate whether a patient is a candidate for [PRODUCT X]. For example, *diagnosis* may be included as the clinical criteria used in the search.

A manual review of the chart for the patients listed in the **Report** results is necessary to determine the recommended treatment path.

*Note: User privileges to configure or run **Reports** may be limited to select users with specific system security privileges.*

Create a Report based on diagnosis code

Patients who are candidates for [PRODUCT X] may be identified by a diagnosis code. A health care professional should choose the criteria that are most appropriate based on their patient population and focus of the current need.



The screenshot displays the 'Segments' configuration window. At the top, there are icons for adding, deleting, and editing segments, along with buttons for 'Copy...', 'Execute...', 'Results...', and 'Schedule...'. Below this is a 'Caregiver' dropdown menu and a 'Show Archived' checkbox. The 'Name' field is empty. The 'Segment Properties' section is expanded to show 'General' properties: 'Title' is 'Active Patients (not deceased)', 'Description' is empty, and 'Save Criteria in Result (slower)' is checked. The 'Report' section shows a flowchart starting with the segment name 'Active Patients (not deceased)', leading to a criterion box 'Status [NOT]' with 'Status = Deceased', then to another criterion box 'Status' with 'Status = Active', and finally to a 'Resulting Patient List' box.

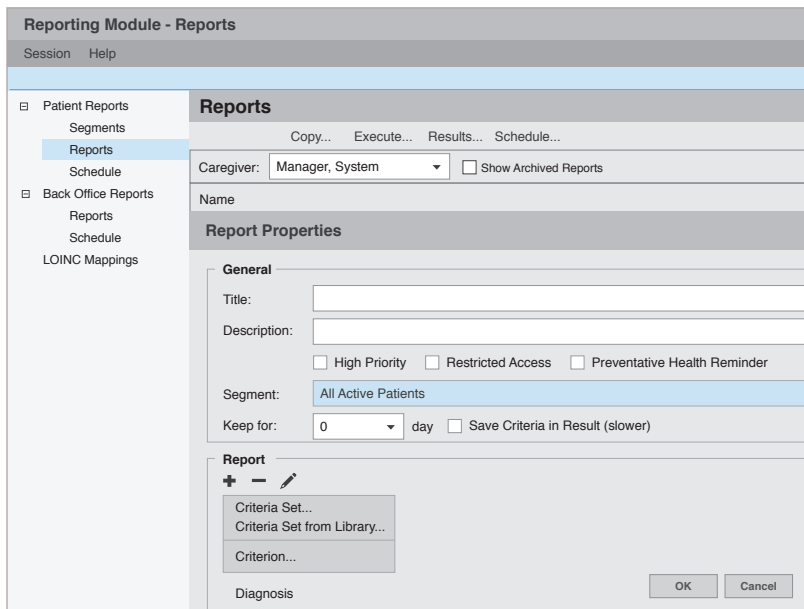
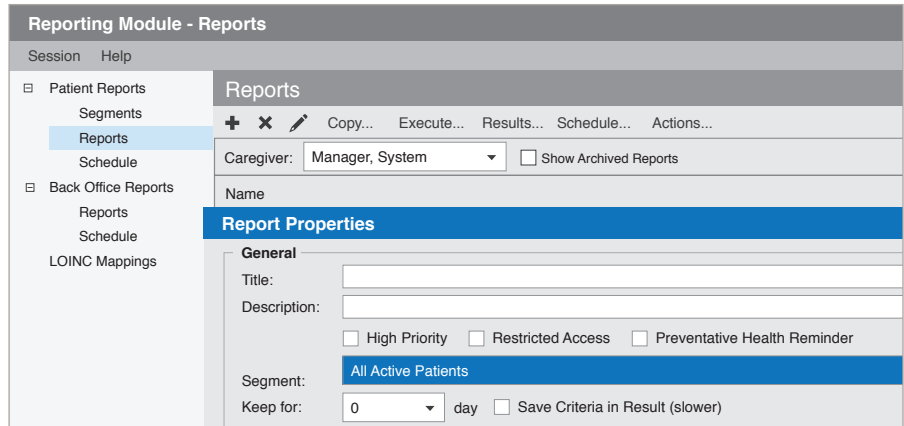
To create a Report:

Create a segment

- Launch the **Reporting module** and navigate to **Patient Reports** and select **Segments**
- Create a new **Segment** indicating to include only active, non-deceased patients who had an encounter during a specific date range
- **Execute the segment**

Creating the Report

- Navigate to **Reporting Module > Patient Reports > Reports**. Select the **Green Plus** to add a new **Report**
- Name the **Report**, such as **[PRODUCT X] Potential Candidates**



- From **Report Properties**, select the “+” (green plus sign) to add a **Criteria Set**
- In **Criterion Properties**, select **Diagnosis** from the category listing. Search for and select an **Active Problem diagnosis code**
- Repeat to include additional diagnosis codes. Select **OK** when done

Save and run the Report

- Save the report
- Select **Reports**. Highlight desired report. Select **Execute**

