

Patient Lists to identify asthma and COPD treatment candidates

Helping identify patients who may benefit from treatment intensification

A **Patient List**, called a **Report** in athenaClinicals, is an EHR system feature that can help to identify patients who meet certain health-related criteria, including:

- New diagnosis
- Potential medication changes
- Current and prior medications
- A change in lab or test results
- Additional clinical or patient demographic information

Benefits of patient lists for asthma and COPD patients

A **Report** can be used to identify patients who may be candidates for treatment intensification according to clinical guidelines.

A manual review of the chart for the patients listed in the report results is necessary to determine an appropriate treatment path.

Considerations:

- The query criteria should consider active patients only (not deceased or inactive as determined by the practice)
- User privileges to configure and run a **Report** in athenaClinicals may be limited to select users with specific security privileges

*This Guide provides a high-level overview of how to create **Reports** using athenaClinicals EHR to identify patients who may be candidates for asthma and COPD treatments. This overview is designed to provide guidance for you, your practice EHR champion, or IT staff.*

Please note that this Guide was created based upon the most current version of athenaClinicals. Features, screens, and locations may change as new software versions are released.

This Guide is meant to serve as summary information only and should not replace detailed instructions provided to you by your internal or external EHR support resources.



If you have further technical questions, consult your internal or external EHR support resources.

How to create a Report to identify respiratory care patients in athenaClinicals

Reports can be created to identify those patients whom the health care team may determine are appropriate candidates for treatment with [PRODUCT X].

The **Report** can be used as a foundation for a critical analysis of the identified patient charts to evaluate whether a patient is a candidate for [PRODUCT X]. For example, *diagnosis* may be included as the clinical criteria used in the search.

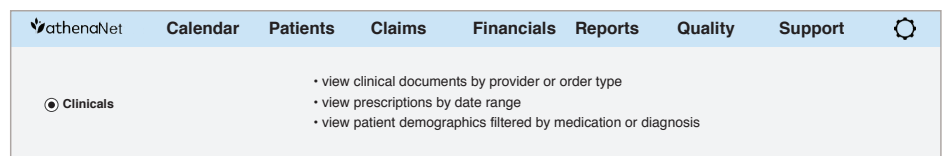
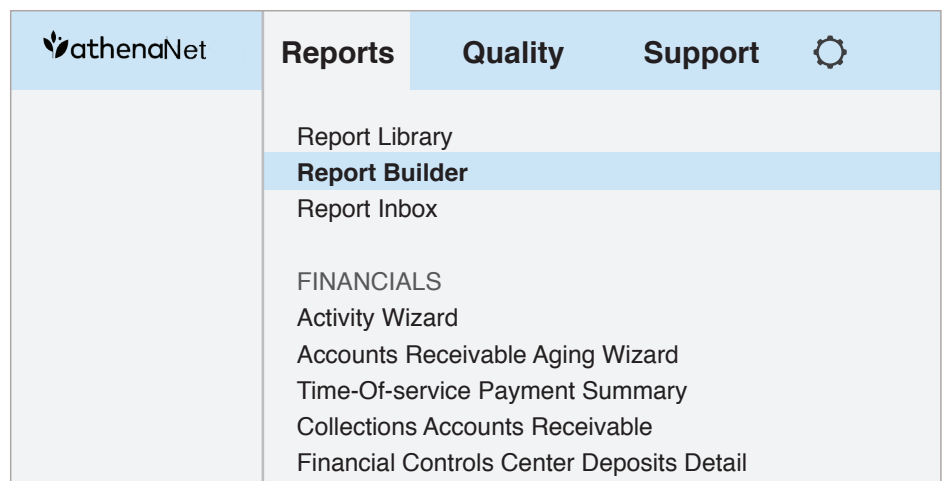
A manual review of the chart for the patients listed in the **Report** results is necessary to determine the recommended treatment path.

*Note: User privileges to configure or run **Reports** may be limited to select users with specific system security privileges.*

Create a Report based on diagnosis code

Patients who are candidates for [PRODUCT X] may be identified by a diagnosis code. A health care professional should choose the criteria that are most appropriate based on their patient population and focus of the current need.

- Select **Reports** from the Menu. Select **Report Builder**, then Select **Clinicals**



Creating a Patient List for Asthma and COPD Patients in athenaClinical[®] EHR



- Select desired columns to be displayed in the **Report**, such as patient name and/or diagnosis code

Choose Report Type | **Choose Display Columns** | Choose & Set Filters | Preview Report | Schedule Report | View Results

Selected Display Columns

- Patient Last Name (patient lastname)
- Patient First Name (patient firstname)
- ICD-10 Encounter Diagnosis Code**

Hint: Double-click on a display field to rename it

- Select **Choose & Set Filters**
- From the **Available Filters** list, select **Diagnosis Code**, then select **ICD-10 Encounter Diagnosis Code**
- In the **Filter Criteria**, search for and select appropriate **ICD-10 codes**

Choose Report Type | Choose Display Columns | **Choose & Set Filters** | Preview Report | Schedule Report | View Results

Report Type: Clinicals

Search Filters Here

- Appointment
- Chart Episode
- Clinical Encounter
- Clinical Letter
- Clinical Order
- Chart Provider
- Custom Identifier
- Diagnosis Code
 - Clinical Order SNOMED Diagnosis
 - ICD-10 Clinical Order Diagnosis Code
 - ICD-10 Encounter Diagnosis Code**
 - ICD-9 Clinical Order Diagnosis Code
 - ICD-9 Encounter Diagnosis Code

Filter Criteria

ICD-10 Encounter Diagnosis Code (Hint: Press . for lookup)

Include these Exclude these

- Select **Run Report**. Select output method. Select **OK**
- Select **Save Report**

Choose Report Format

XML results display in web browser and can be resorted

Comma Delimited Text (CSV) results download to file that can be viewed in Microsoft Excel

Custom results download to a file that can be viewed in a text editor

Show Totals

Deidentify Patient Data

Show Reporting Restricted Patients

Show in Small Print

Hide Line Numbers

OK Cancel

