

Patient Lists to identify asthma or COPD treatment candidates

Helping identify patients who may benefit from treatment intensification

A **Patient List**, called a **Report** in NextGen®, is an EHR system feature that can help to identify patients who meet certain health-related criteria, including:

- ↘ New diagnosis
- ↘ Potential medication changes
- ↘ Current and prior medications
- ↘ A change in lab or test results
- ↘ Additional clinical or patient demographic information

Benefits of patient lists for asthma or COPD patients

A **Report** can be used to identify patients who may be candidates for treatment intensification according to clinical guidelines.

A manual review of the chart for the patients listed in the report results is necessary to determine an appropriate treatment path.

Considerations:

- The query criteria should consider active patients only (not deceased or inactive as determined by the practice)
- User privileges to configure and run a **Report** in NextGen® may be limited to select users with specific security privileges

*This Guide provides a high-level overview of how to create **Reports** using NextGen® EHR to identify patients who may be candidates for asthma or COPD treatments. This overview is designed to provide guidance for you, your practice EHR champion, or IT staff.*

Please note that this Guide was created based upon the most current version of NextGen. Features, screens, and locations may change as new software versions are released.

This Guide is meant to serve as summary information only and should not replace detailed instructions provided to you by your internal or external EHR support resources.



If you have further technical questions, consult your internal or external EHR support resources.

How to create a Report to identify respiratory care patients in NextGen®

Reports can be created to identify those patients whom the health care team may determine are appropriate candidates for treatment with [PRODUCT X].

A **Report** can be used as a foundation for a critical analysis of the identified patient charts to evaluate whether a patient is a candidate for [PRODUCT X]. For example, *diagnosis* may be included as the clinical criteria used in the search.

A manual review of the chart for the patients listed in the **Report** results is necessary to determine the recommended treatment path.

*Note: User privileges to configure or run **Reports** may be limited to select users with specific system security privileges.*

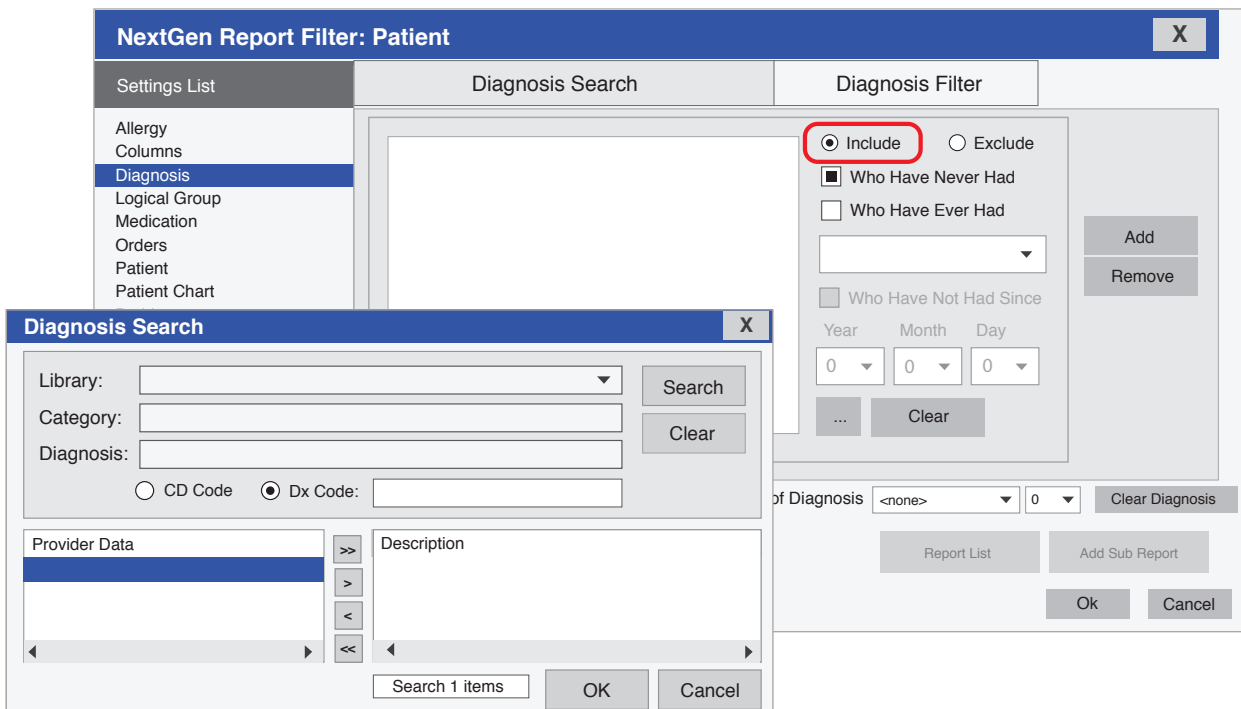
Create a Report based on diagnosis code

Patients who are candidates for [PRODUCT X] may be identified by a diagnosis code. A health care professional should choose the criteria that are most appropriate based on their patient population and focus of the current need.

To create a Report:

- From the **File Menu**, select **Reports > Generate Report > By Practice**
- Select **Diagnosis** from the **Settings List**
- From the **Diagnosis Search tab**, select **Include** and then select the ellipsis to search for diagnosis codes
- Select the **Dx Code** option and enter a diagnosis code, then select **Search**
- Select the code(s) and use the right arrow button to add to the query. Repeat to select additional **Diagnosis Codes**

Creating a Patient List for Asthma or COPD Patients in NextGen® EHR



- Select **OK** when done
- Select the desired **Columns** to be displayed on the **Report**
- Select **OK** to run the **Report**

