

## Forms including patient education

Order Sets, called **Forms** in athenaPractice (Centricity) EHR, provide simultaneous ordering of all necessary components associated with effective clinical care, such as lab tests, x-rays, and medications. **Forms** are efficient for the provider and can lead to better care.

**Forms** can be used for immunizations to help ensure patients receive all appropriate recommended immunizations, complete the series for multi-dose immunizations, and receive the appropriate patient education information such as the Vaccine Information Statement (VIS) and information on why series completion is important.

### Benefits of patient education as a Form component

**Forms** can help providers to remember to order all the necessary components of an immunization, including related patient education.

### Consideration:

User privileges to create **Forms** may be limited to select users with specific security privileges or subject to practice business policies.

*If you have further technical questions, consult your internal or external Electronic Health Record (EHR) support resources.*

*This guide provides a high-level overview of how to create a Form, complete with patient education, within athenaPractice (Centricity) EHR. This overview is designed to provide guidance for you, your practice's EHR champion, or IT staff.*

*Please note that this guide was created based upon athenaPractice (Centricity) EHR version 18. Screens and features may change as new software versions are released.*

*This guide is for informational purposes only and is not intended to replace detailed instructions provided to you by your internal or external EHR support resources. The information in this guide is subject to change without notice. GSK makes no claims or warranties about the applicability or appropriateness of this information.*

## Forms for immunizations and patient education

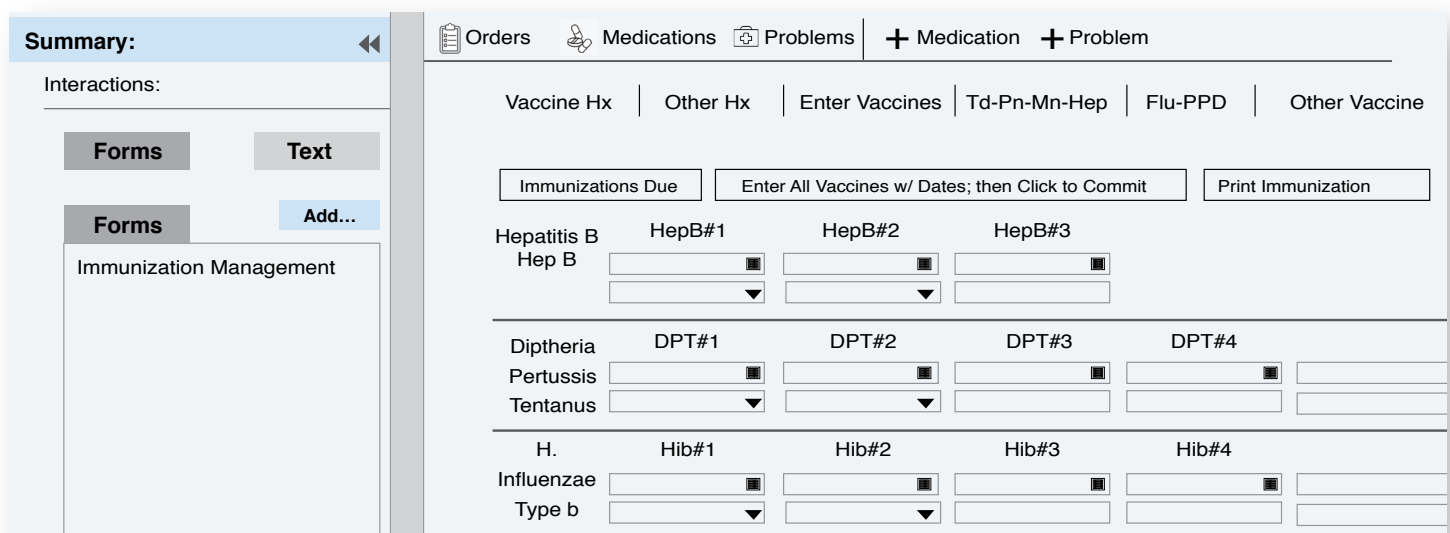
### To add an immunization to a Form

To create a new **Form** or modify an existing one to add an immunization, you must initiate an IT request. When initiating an IT request, keep the following information in mind:

- Will **Product X** be added to an existing **Form**, or a new **Form**?
  - If an existing **Form(s)**, which one(s)?
- Will the **Form** need to allow for documentation of multiple doses of **Product X**?
- Any patient age criteria
- Any multiple dose criteria
- Timing between doses
- The wording for the notification to be displayed in the **Form**, if the patient requires a 2nd dose
- Which patient education information on **Product X** vaccinations should be ordered and given to the patient at the time of the immunization

### To add patient education

athenaPractice (Centricity) EHR provides a prepopulated **Immunization Management Form** to track administration and documentation of immunizations. This provided **Form** does not provide the option of printing patient educational materials, so customization is needed.



**Summary:** <<

Interactions:

**Forms** **Text**

**Forms** **Add...**

Immunization Management

Orders Medications Problems + Medication + Problem

Vaccine Hx | Other Hx | Enter Vaccines | Td-Pn-Mn-Hep | Flu-PPD | Other Vaccine

Immunizations Due Enter All Vaccines w/ Dates; then Click to Commit Print Immunization

Hepatitis B Hep B

	HepB#1	HepB#2	HepB#3
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="text"/>	<input type="text"/>	<input type="text"/>

Diphtheria Pertussis Tetanus

	DPT#1	DPT#2	DPT#3	DPT#4
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

H. Influenzae Type b

	Hib#1	Hib#2	Hib#3	Hib#4
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

# Creating Forms to include patient education in athenaPractice (Centricity) EHR



**Forms** are created and edited using **Visual Form Editor**. Typically, use of **Visual Form Editor** is managed by IT staff, not by clinical staff members.

The screenshot below illustrates an example of a **Well Visit Form** with selections to order **Product X**, and print appropriate patient education information.

The screenshot shows the Visual Form Editor interface. At the top, there is a menu bar with 'File', 'Edit', 'View', 'Insert', 'Tools', 'Window', and 'Help'. Below the menu bar are 'Find:' and 'Replace:' search fields. The main content area is titled 'Well Visit' and contains a table with two rows. The first row is for 'Product X' and the second row is for 'Product X 2nd dose'. Each row has a 'Date of vaccine:' field and a 'Print Product X Patient Education' button.

Well Visit	
Product X	
Product X      Date of vaccine: <input type="text"/>	Print Product X Patient Education
Product X 2nd dose      Date of vaccine: <input type="text"/>	Print Product X Patient Education

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