



## Standard Reports for series completion

### Helping ensure patients receive all doses in an immunization series

When providers have patients who have been prescribed an immunization with multiple doses in a series, they may encounter situations where patients may be delayed in receiving or have not received the subsequent doses in the series, due to varying reasons and, therefore, not complete their recommended dosing regimen. To help ensure patients receive all the required doses, it is paramount for providers to act to have the patient return for the remaining dose(s).

### Benefits of Standard Reports for immunization series completion

Patient Lists, called **Standard Reports** in athenaPractice (Centricity) EHR, are a useful tool to identify patients who have a gap-in-care according to clinical guidelines. They may help improve quality health care, such as by increasing immunization rates. **Standard Reports** can also be helpful in identifying patients who have not completed all required doses in an immunization series.

### Considerations:

- The number of patients appearing on a **Standard Report** may be impacted by the clinical data available in the EHR; for example, if an immunization was administered by another provider or in the pharmacy, it may not have been recorded in the EHR and the patients will be included in the **Standard Report**, indicating they need additional doses
- The **Standard Report** criteria should consider active patients only (not deceased or inactive as determined by the practice)
- User privileges to configure and run **Standard Reports** may be limited to select users with specific security privileges or subject to practice business policies

*If you have further technical questions, consult your internal or external EHR support resources.*

*This guide provides a high-level overview of how to create a Standard Report for an immunization series completion within athenaPractice (Centricity) EHR. This overview is designed to provide guidance for you, your practice's EHR champion, or IT staff.*

*Please note that this guide was created based upon athenaPractice (Centricity) EHR version 18. Screens and features may change as new software versions are released.*

*This guide is for informational purposes only and is not intended to replace detailed instructions provided to you by your internal or external EHR support resources. The information in this guide is subject to change without notice. GSK makes no claims or warranties about the applicability or appropriateness of this information.*

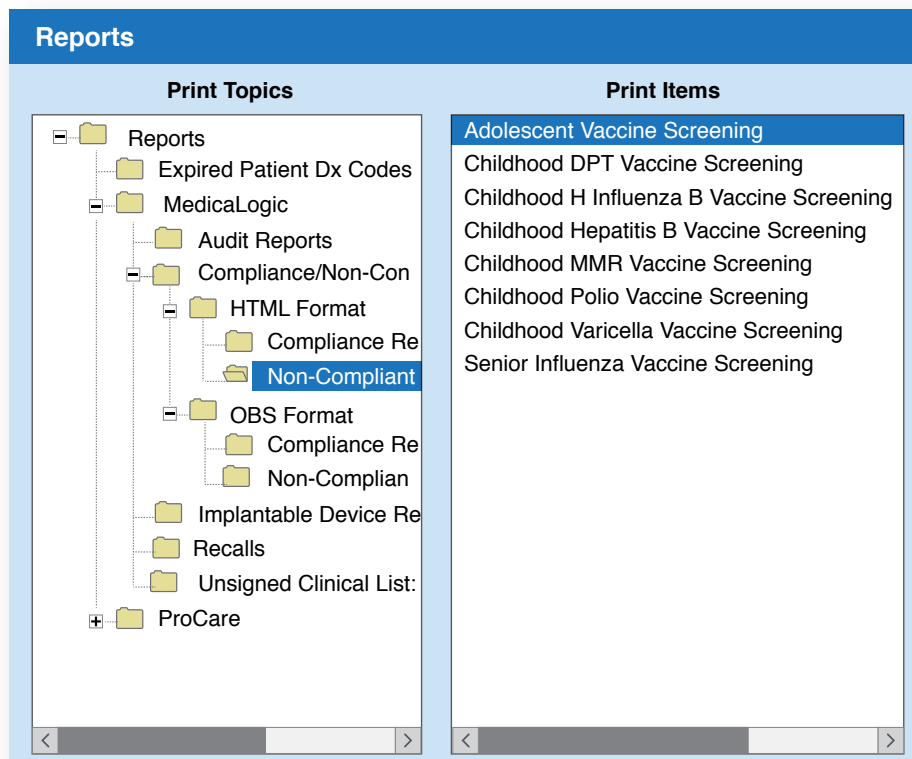
## Using a Standard Report for series completion of an immunization

athenaPractice (Centricity) EHR enables **Standard Reports** and **Patient Inquiries** to help identify patients who may have a deficiency in their immunization schedule; for example, not completing a multi-dose series.

The following steps illustrate how to create a **Standard Report** to identify appropriate patients who may be candidates for a certain immunization.

### Create a Standard Report for an immunization

- Navigate to **Chart Reports, Reports**
- From the **Medical Logic** folder, select **Compliance/Non-Compliance**
  - Practices using the new structured format for immunization, select **HTML Format**
  - Practices using legacy observations, select **OBS Format**
- Choose the **Non-Compliant** folder
- Select the desired **Standard Report** from the available **Standard Reports**





## Vaccine Screening: Non-Compliance Report

Report Date: Apr15. 2020 Primary sort by Patient.

Active patients who turned 13 within a year preceding the report date & who have not had HepB Vax #1, #2 and #3 observations, MMR#2, Varicella#1, and a TD Booster observation documented by age 13.

Patient Name	ID Number	Age	Provider	Home Loc.	Insurance	Coverage	Last Vaccine	Date	Series
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The **Standard Report** can be printed or copied to a spreadsheet and analyzed to determine which patients have had only one or both doses of Product X.

The resulting list of patients with only one dose of Product X can then be used to contact patients needing the second dose.

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